FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

ŚŃOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FORM LIMITED OFFERING EXEMPTION

1422383

OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form......1

SEC USE ONLY						
Prefix	Serial					
DATE RECEIVED						

Name of Offering (check if this is an amend	ment and name has changed	I, and indicate char	ige.)			
Class C Unit Offering	—			[Til = 1 = 2		
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505		X Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing:	Σ	New Filing			Amendment	
	A. BASIC	IDENTIFICATION	ON DAT	TA.		
1. Enter the information requested about the	issuer					
Name of Issuer (check if this is an amendment	ent and name has changed, a	nd indicate change	.)		The same of the sa	
SPOTXCHANGE LLC						
Address of Executive Offices	(Number and Stree	et, City, State, Zip	Code)	Telephone Number		
11030 CirclePoint Road, Ste. 350 Westminster	, CO 80020		'	(303) 345-6616		087490
Address of Principal Business Operations (Nun (if different from Executive Offices)	ber and Street, City, State, 2	Zip Code)		Telephone Number	<u>(</u>	, , , , , , , , , , , , , , , , , , ,
Same as above.						
Brief Description of Business Internet Technology				P	ROCESSI	ED
Type of Business Organization					<u>/·</u>	
	limited partnership, already t	formed		1	JAN-017.200	B fy):
•				111	imited Liability co	mpany
☐ business trust ☐	limited partnership, to be for	rmed		MI	INUNSON	
		Month	Ye		TIVANGIAL	
Actual or Estimated Date of Incorporation or O	rganization;	02	07			
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Pos	tal Service abbrevi	ution for		☑ Actual	☐ Estimated
Jurisdiction of incorporation of Organization.	CN for Canada; FN for ot			Giaic.		DE

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no fater than 15 days after the first safe of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission. 450 Fifth Street. N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	➤ Beneficial Owner	☑ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last Shehan, Michae	name first, if individual)				
	idence Address (Number and int Road, Ste. 350 Westminste				
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☒ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)				
Swoboda, Steve		Semant City Seats Tim Code			,
	idence Address (Number and S int Road, Ste. 350 Westminste				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last Griffiths, Micha	name first, if individual) iel				
	idence Address (Number and a int Road, Ste. 350 Westminston	•			
Check Boxes that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Booyah Networ	name first, if individual) ks, Inc.				
	idence Address (Number and lint Road, Ste. 350 Westminste				
Check Boxes that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Las World Venture	t name first, if individual) Partners				
	idence Address (Number and a cific Financial Group, Suite 18		Street, Edmonton, Alberta, Can-	ada T5J3S4	
Check Boxes that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las Herget, Phil	name first, if individual)				
	idence Address (Number and en Road, Alexandria, VA 223				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	sidence Address (Number and	Street, City, State, Zip Code)	· · · · · ·		

					р.	INFORM	ATION ADV	OUTOFFE	Kirki				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.											Yes No	o_X_	
2.	What is th	ne minimum	investment th	at will be ac	cepted fron	n any indivi	dual?		•••••			\$ <u>N/A</u>	
3.	Does the o	offering pern	nit joint owne	rship of a si	ngle unit?						***************************************	Yes <u>X</u> No	o
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Nor	ne												
Full	Name (Las	st name first,	if individual)								<u> </u>	
Bus	iness or Re	sidence Add	ress (Number	and Street,	City, State,	Zip Code)							
Nar	ne of Assoc	iated Broker	or Dealer										
Stat	tes in Whic	h Person List	ed Has Solici	ited or Inten	ds to Solici	Purchasers							
(Ch	eck "All St	ates" or chec	k individual :	States)			***************************************						All States
[AL	.]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[ID]
(IL)	ł	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	Γ]	[NE]	[NV]	[NH]	[[[]	[NM]	[NY]	[NC]	[DD]	[OH]	[OK]	[OR]	[PA]
[RI	-	[SC]	[SD]	[TN]	[TX]	נעדן	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	l Name (La:	st name first,	if individual)									
Bus	siness or Re	sidence Add	ress (Number	and Street,	City, State,	Zip Code)							· · · · · · · · · · · · · · · · · · ·
Nai	ne of Assoc	ciated Broker	or Dealer										
			ted Has Solic									•••	
(Ch	eck "All St	ates" or chec	k individual	States)			*****************					***************************************	All States
[Al		[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL])	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
M		(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	·	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	(WI)	[WY]	[PR]
Ful	i Name (La	st name first,	, if individual)									
Bus	siness or Re	sidence Add	ress (Number	r and Street,	City, State.	Zip Code)							
Nai	me of Assoc	ciated Broker	r or Dealer										
Sta	tes in Whic	h Person List	ted Has Solic	ited or Inten	ds to Solici	t Purchasers	i						
											***************************************		All States
[Al		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[1D]
[IL	_	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

I.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \(\Bar\) and indicate in the columns below the amounts of the				
	Type of Security	ne sec	Aggregate	EXCITAL	Amount Already
			Offering Price		Sold
	Debt	\$_			\$
	Equity	\$_			\$
	Common Preferred				
	Convertible Securities (including warrants)	\$_			\$
	Partnership Interests	\$_			\$
	Other (Specify: Class C Units)	\$_	1,499,998.40		\$ <u>554,757.60</u>
	Total	\$_	1,499,998.40		\$ <u>554,757.60</u>
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number		Aggregate
			Investors		Dollar Amount of Purchases
	Accredited Investors		8		\$554,757.60
	Non-accredited Investors		0		\$
	Total (for filings under Rule 504 only)	_			\$
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Type of		Dollar Amount
			Security		Sold
	Type of Offering				
	Rule 505				\$
	Regulation A	_			\$
	Rule 504	_			\$
	Total	_			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees				\$
	Printing and Engraving Costs				\$
	Legal Fees			X	\$10,000.00
	Accounting Fees				\$
	Engineering Fees.				\$
	Sales Commissions (specify finders' fees separately)				\$
	Other Expenses (Identify)				\$
	Total			\boxtimes	\$10,000.00

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES AND USE OF PROCEEDS	
 b. Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted 		\$ <u>1,489,998.40</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer us. If the amount for any purpose is not known, furnish an estimate and compayments listed must equal the adjusted gross proceeds to the issuer set for	heck the box to the left of the estimate. The total of the	
	Payment to Officers,	Payment To
Salaries and fees	Directors, & Affiliates	Others
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment		
Construction or leasing of plant buildings and facilities	— v	
		□ \$
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)		□ \$
Repayment of indebtedness		□ \$
Working capital		X \$1,489,998.40
Other (specify):	□ s	. Ds
	П.	· ·
Column Totals		
Total Payments Listed (column totals added)		1,489,998.40
	—————————————————————————————————————	1,469,99 <u>6.40</u>
	ADD A CONTRACTOR	
	ERAL SIGNATURE	
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conn-accredited investor pursuant to paragraph (b)(2) of Rule 502.	nuthorized person. If this notice is filed under Rule 505, the Commission, upon written request of its staff, the information	e following signature constitutes on furnished by the issuer to any
Issuer (Print or Type)	Signature	Date
SPOTXCHANGE LLC	Malan	12207
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Steven Swoboda	Chief Operating Officer and Chief Financial Officer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1.	ls any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?		Yes	No					
	See Appendix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnishe	d by the issuer to offere	ees.						
4.									
The	he issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its be	half by the undersigne	ed duly at	ıthorized					
	erson.	, ,	•						
Issi	isuer (Print or Type) Signature	Da	te /2./						
SPO	POTXCHANGE LLC	\sim $ '$	421	°'					
Na	lame (Print or Type) Tide (Print or Type)								
Ste	teven Swoboda Chief Operating Officer and Chief Financial	Officer		ļ					

E. STATE SIGNATURE

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

· APPENDIX											
1		2	3		4				5		
	to non-a investor	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·						ļ:			
AK		·							1		
AZ											
AR											
CA											
со		Х	Class C Units	4	\$199,784.00	0			x		
СТ	- 	X	Class C Units	1	\$49,993.60	0			Х		
DE											
DC											
FL											
GA											
н											
ID				<u> </u>					-		
IL.											
IN											
1A											
KS	· · · · · · · · · · · · · · · · · · ·							_			
KY	· · · · · · · · · · · · · · · · · · ·										
L.A											
мЕ						·-					
MD		Х	Class C Units	t	\$49,993.60	0		<u> </u>	X		
МА											
MI						 			1		
MN											
MS							-		1		
мо											

		-		APPENDIX				· · · · · ·	
1		2	3		4			5	
	to non-s investo	nd to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	an	Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Number of Amount Number of Amount Accredited Non-				No
мт							· · · · · · · · · · · · · · · · · · ·		
NE							 		
NV									
NH									
NJ						-	<u> </u>		
NM		 				. , =			
NY									
NC									
ND	·								
ОН									
ок									
OR									
PA						***************************************		-	
RI									
SC									
SD									
TN									
TX	-								
UT									
VT									
VA		X	Class C Units	2	245,986.40	0			Х
WA									
WV									
WI									
WY									
PR									

288846 vI/CO

